

# Budget Planner

| Income                         | Frequency | Amount | Monthly |
|--------------------------------|-----------|--------|---------|
| Wages / Salaries (after tax)   |           |        |         |
| Family allowances              |           |        |         |
| Pension / Child support        |           |        |         |
| Austudy / Grants               |           |        |         |
| Share dividends                |           |        |         |
| Investment property net rental |           |        |         |
| Investment property net rental |           |        |         |
| <b>Total Income - monthly</b>  |           |        |         |

| Expenses  | Frequency                                     | Amount | Monthly |
|---|---|--------|---------|
| <b>Property</b>                                 | Rates/Strata Fees – Owner Occupied            |        |         |
|   | Rates/Strata Fees – Investment                |        |         |
|   | Repairs and Maintenance                       |        |         |
|   | Water   |        |         |
|   | Electricity/Gas                               |        |         |
|   | Land Taxes (if applicable)                    |        |         |
|   | <b>Sub Total</b>                              |        |         |
| <b>Personal</b>                                 | Clothing/Shoes/Grooming                       |        |         |
| <b>Groceries</b>                                | Typical food and household purchases          |        |         |
| <b>Health</b>                                   | Doctor, Dental, Optical, Physio, Pharmacy etc |        |         |
|   | Prescriptions/Medications                     |        |         |
|   | <b>Sub Total</b>                              |        |         |
| <b>Education</b>                                | School Fees                                   |        |         |
|   | Tertiary/Other Fees                           |        |         |
|   | Uniforms                                      |        |         |
|   | Stationery/Text Books/School activities       |        |         |
|   | <b>Sub Total</b>                              |        |         |
| <b>Transport</b>                                | Registration                                  |        |         |
|   | Road Service                                  |        |         |
|   | Fuel  |        |         |
|   | Maintenance/Repairs                           |        |         |
|   | Parking/Tolls                                 |        |         |
|   | Public Transport costs                        |        |         |
|   | <b>Sub Total</b>                              |        |         |
| <b>Child Care</b>                               | Child Care costs including nannies            |        |         |
| <b>Insurance</b>                                | Health, Home, Vehicle, Life, Income etc       |        |         |
| <b>Communication</b>                            | Telephone (mobile and land line)              |        |         |
|   | Internet                                      |        |         |
|   | Pay TV, Media streaming subscriptions         |        |         |
|   | <b>Sub Total</b>                              |        |         |
| <b>Recreation and Entertainment</b>             | Alcohol, tobacco                              |        |         |
|   | Gambling                                      |        |         |
|   | Pet care                                      |        |         |
|   | Dining out, movies/theatre/concerts           |        |         |
|   | Gym and other memberships                     |        |         |
|   | Holidays                                      |        |         |
|   | <b>Sub Total</b>                              |        |         |
| <b>Other</b>                                    | Other regular expenses not categorised above  |        |         |
|   | <b>Sub Total</b>                              |        |         |
| <b>Total Customer Living Expenses – Monthly</b> |   |        |         |